

Life Insurance Policies

Policy number and company _____

Type* _____

Insured _____

Owner _____

Date of Purchase _____

Primary beneficiary _____

Contingent beneficiary _____

Who pays premium† _____

Cash value _____

Amount of loans on policy _____

Face amount or death value _____

*Term, whole life, split dollar, group life, annuity.

†Husband (H), wife (W), corporation (C).



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